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盛業資本
SHENG YE CAPITAL

SHENG YE CAPITAL LIMITED

盛業資本有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8469)

GRANT OF OPTIONS UNDER SHARE OPTION SCHEME

This announcement is made pursuant to rule 23.06A of the Rules (the “**GEM Listing Rules**“) Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (“**Directors**“) of Sheng Ye Capital Limited (the “**Company**“) announces that on 14 November 2018, a total of 8,970,000 options (the “**Options**“) to subscribe for the ordinary shares of HK\$0.01 in the issued share capital of the Company (each a “**Share**“) were granted, subject to acceptance of the grantees in accordance with the terms and conditions of the share option scheme adopted by the Company on 19 June 2017 (the “**Share Option Scheme**“). The following are the details of the Options granted:

Date of grant:	14 November 2018
Exercise price of Options granted:	HK\$6.90
Number of Options granted:	8,970,000
Closing price of the Share on the date of grant:	HK\$6.87
Validity period of the Options:	5 years
Exercise period of the Options:	14 November 2018 to 13 November 2023

As at the date of grant, the Company had 878,545,500 Shares in issue. Among the Options granted above, 1,600,000 Options were granted to the following grantees who are non-independent grantees:

Name of the grantees	Position(s) held in the Company	Number of Options granted
Chen Jen-Tse	Executive Director	1,000,000
Hung Ka Hai Clement	Independent non-executive Director	200,000
Loo Yau Soon	Independent non-executive Director	200,000
Twoon Wai Mun Benjamin	Independent non-executive Director	200,000

The grant of Options to the above Grantees has been approved by the independent non-executive Directors (save that each of the Grantees abstained from approving the resolutions relating to the grant of Options to him) pursuant to Rule 23.04(1) of the GEM Listing Rules on 14 November 2018.

Save as disclosed above, none of the other grantees is a Director, chief executive or substantial shareholder (as defined under the GEM Listing Rules) of the Company or any of their respective associate(s) (as defined under the GEM Listing Rules) as at the date of this announcement.

By order of the Board
Sheng Ye Capital Limited
Tung Chi Fung
Chairman

Hong Kong, 14 November 2018

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

As at the date of this announcement, the board of Directors comprises two executive Directors: Mr. Tung Chi Fung and Mr. Chen Jen-Tse; and four independent non-executive Directors: Mr. Hung Ka Hai Clement, Mr. Loo Yau Soon, Mr. Twoon Wai Mun, Benjamin and Mr. Fong Heng Boo.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk and, in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at www.shengyecapital.com.