

6069.HK SY Holdings Overview



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Company Overview

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AI + Supply Chain Tech, Empowering SME

Enabling over **18,000 SMEs** to obtain over **RMB 240 billion** in working capital to boost sales and profit

> 60%
Growth in Sales

> 80%
Customer Retention Rate

Institutional Endorsement



BlackRock

TEMASEK HOLDINGS

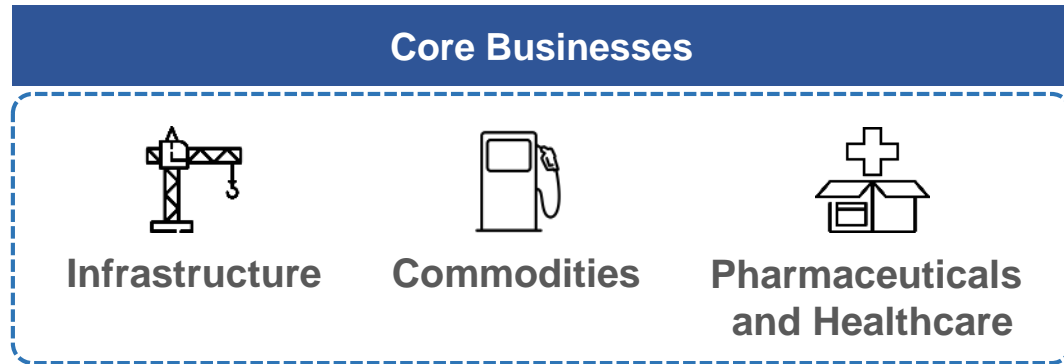


Capital Markets Recognition

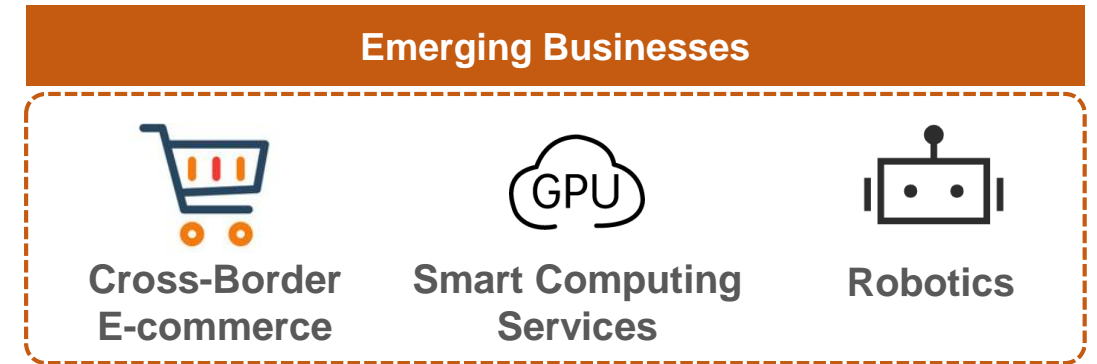


Significant Demand for Supply Chain Working Capital

Over RMB 200 Billion Profit Potential



+



> **10** Core Enterprises

> **RMB 4 Trillion** Addressable Market

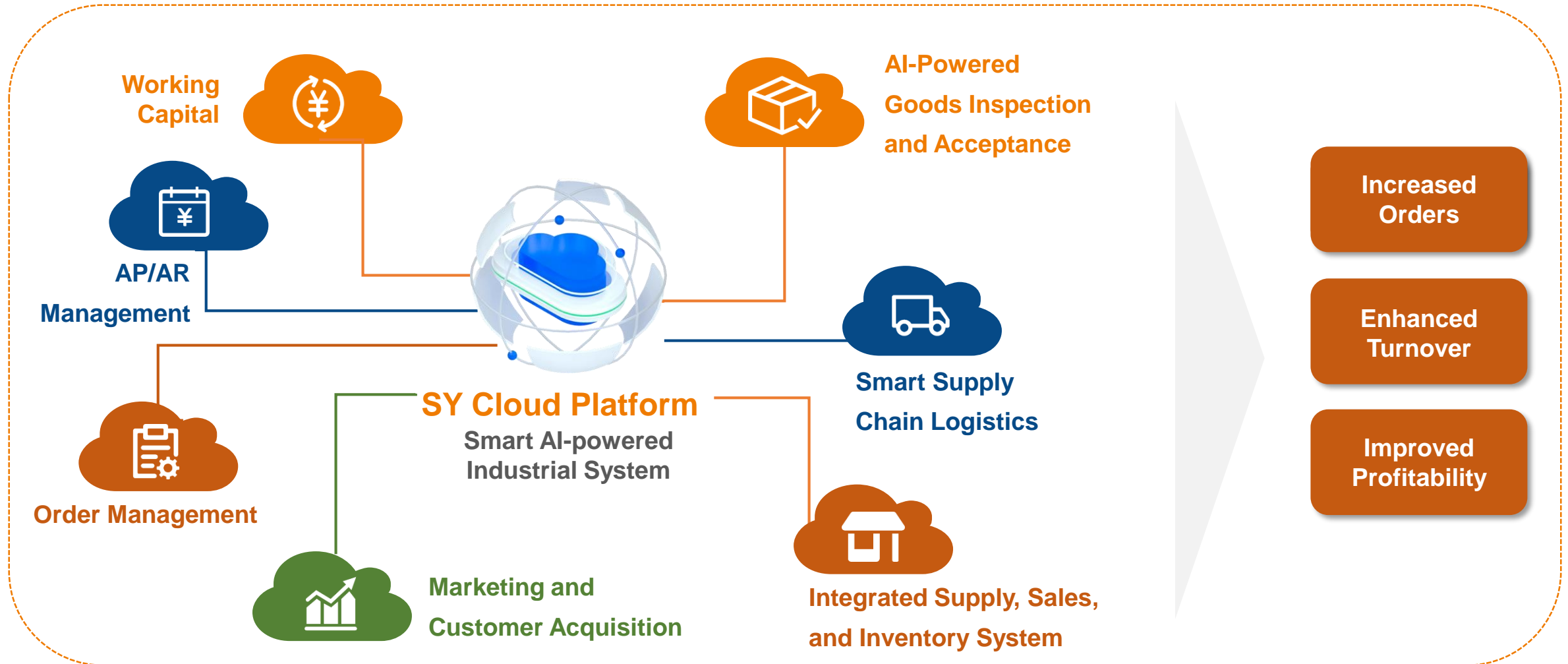
> **1.5M** Potential Suppliers



> **RMB 10 Trillion** Addressable Market

> **10M** Potential Customers

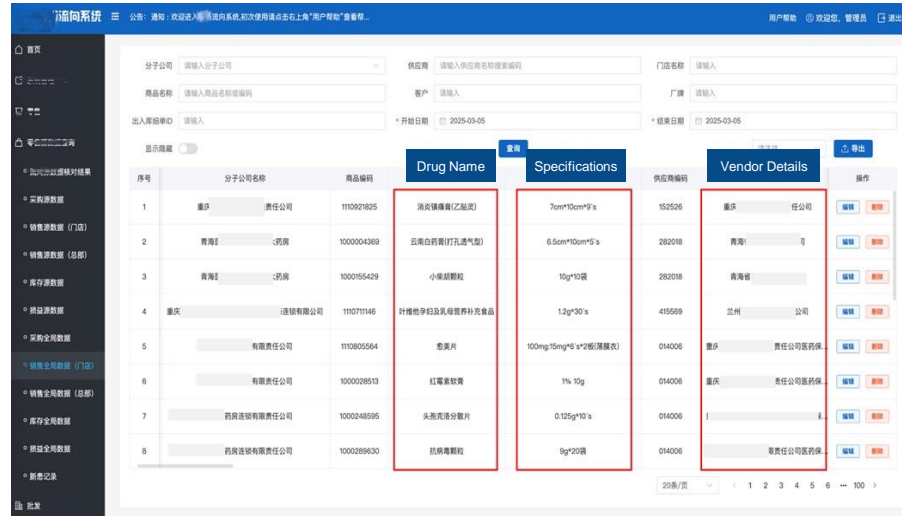
Delivering End-to-End Sales and Supply Chain Management Solutions for Businesses



1) Order Management APP

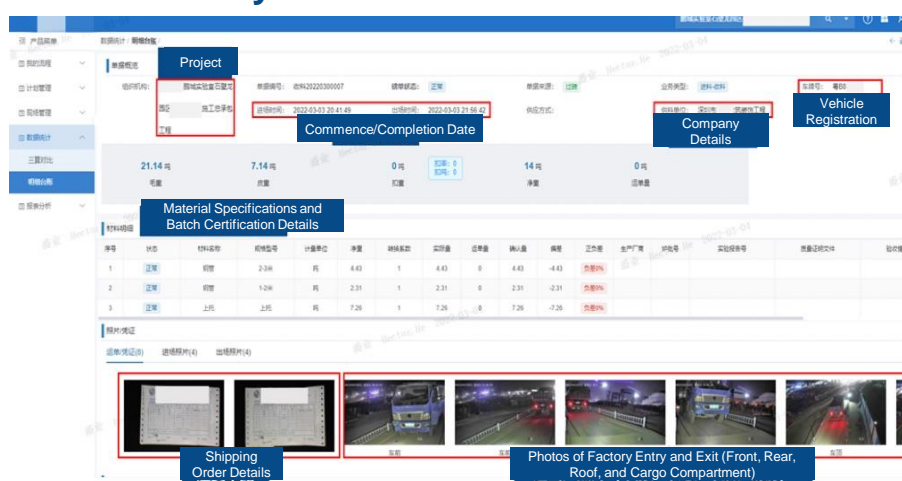


2) Pharmaceutical Tracking System:



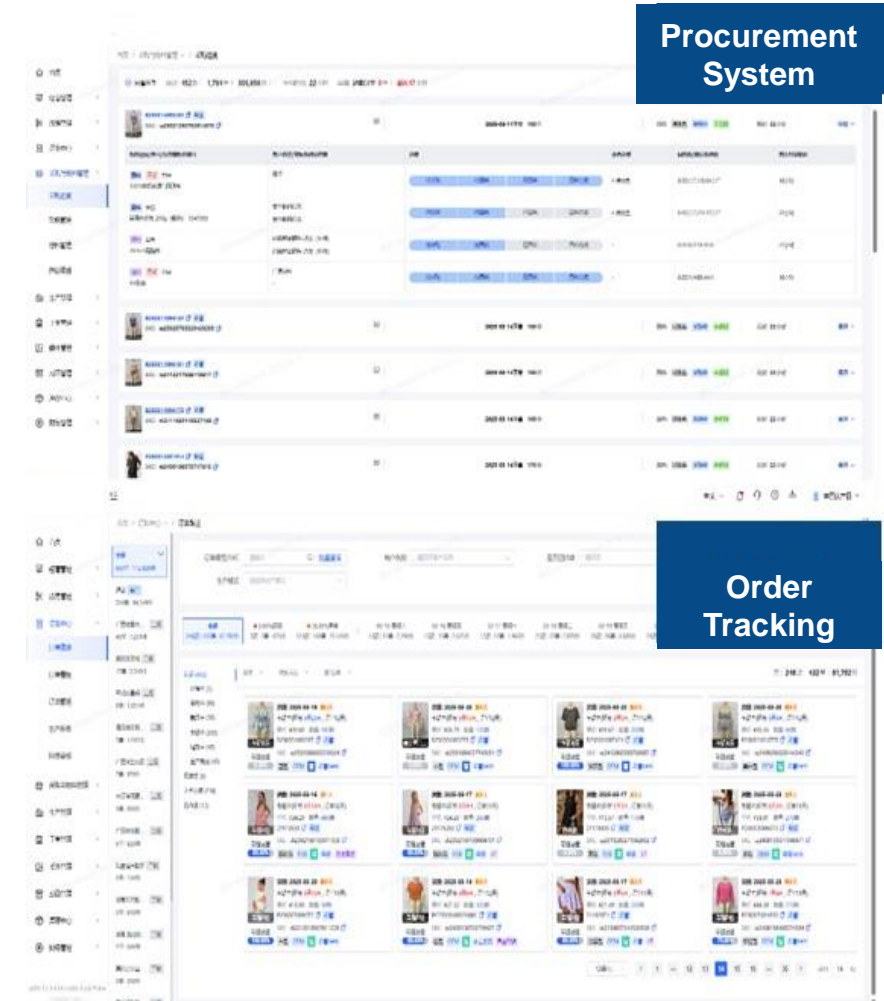
Drug Name	Specifications	Vendor Details
消痰鎮痛藥(乙炔基)	7cm*10cm*9's	重慶 任公司
雲南白藜黃精(孔透氣型)	6.5cm*10cm*5's	貴州 任公司
小麥胚芽粉	10g*10袋	貴州省 任公司
針維他孕和乳母營養補充食品	1.2g*30's	甘肅 任公司
愈美片	100mg*5mg*6's*2瓶(藥水)	重慶 任公司醫藥保
紅靈素軟膏	1% 10g	重慶 任公司醫藥保
頭孢美洛西林片	0.125g*10's	重慶 任公司醫藥保
抗癆毒藥粒	9g*20袋	重慶 任公司醫藥保

3) Smart Infrastructure Acceptance and Verification System



The screenshot displays the 'Smart Infrastructure Acceptance and Verification System' interface. It shows a project overview for '華潤置地華南大區福建公司2025-2026年度示範區精裝修工程集中採購'. Key details include the project name, location (福建省), and a table of material specifications and batch certification details. The interface also features a 'Vehicle Registration' section and a gallery of photos showing factory entry and exit points, including front, rear, roof, and cargo compartments.

4) E-Commerce Supply Chain System



Supporting SMEs in Accessing Working Capital

**Lower
Entry Barriers**

**Proportion of First-time
Borrowers >30%**

**Higher
Credit Limits**

**Maximum LTV of
100%**

**Flexible
Repayment Terms**

**On-Demand
Borrowing and Repayment**

**Faster Loan
Disbursement**

**T+0
Same-day Disbursement**

Integration with Digitally-enabled Procurement Systems

China Comm Construction
China Construction
China Railway
CSCEC
CQ Pharma

Procurement
and ERP
system

Efficient
Customer
Acquisition

Industrial Digitalization Solutions

Smart construction and hospital supply, processing and distribution (“SPD”) services, enabled by Real-Time Transaction Data.

Real-time
Transaction
Data

Data-Driven
Customer
Acquisition Model

Automated
Transaction
Processing and
Approval Model

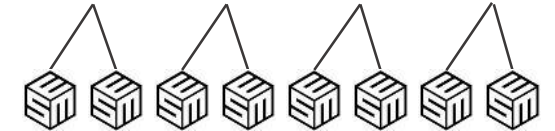
Automated Risk
Evaluation and
Control Model

Intelligent
Asset-Capital
Allocation Model

Industry Data Contextualization Model

SY Cloud Platform

SME Suppliers and Merchants



**Smart
Matching**

163 Funding Partners



**Banks, Asset Management Firms,
Investment Funds, Factoring
Companies, and Trusts**

02

Application of AI

More →



Nearly **RMB 250M**
cumulative R&D investment
~100 R&D personnel
comprising **27%** of total headcount

80 National Invention Patents and
Software Copyrights

Cloud Computing	23	Intelligent Risk Management	8
Internet of Things (IoT)	2	Intelligent Operations	30
Big Data	13	Automated Recognition	4

2023
Global Top 200 Fintech
Companies by CNBC



National High-Tech Enterprise

2024
Top 50 Most Influential Fintech
Companies by Forbes China



“Specialized, Refined, Unique, and Innovative” Enterprise in Shenzhen



Passed Version 2.0 of the National Information Security Level Protection Level III Certification



ISO/IEC 27701:2019 Privacy Information Management System Certification



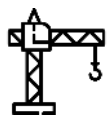
ISO/IEC 27001:2013 Information Security Management System Certification

①

Industrial Data Aggregation



3 Core Industries



Infrastructure



Commodities



Pharmaceuticals and Healthcare

>10 Core Enterprises

Contracts	24,000	Invoices	166M
Transactions	56,000	Monitoring Records*	5.02M

Cross-Border E-Commerce

Leading E-Commerce Platforms



SHEIN

Innovative Industries

Robotics Smart Computing Services

②

AI Computing Deployment



Computing Power Deployment

- ✓ Leveraging SY's Industrial Ecosystem to Develop AI Applications, Enhancing Cost Efficiency and Operational Performance.
- ✓ Unlocking New Opportunities in the AI-driven GPU services Supply Chain, Poised to Drive Significant Growth in Digital Ecosystem Service Revenue.

Large Model Deployment and Partnerships



Doubao (豆包)



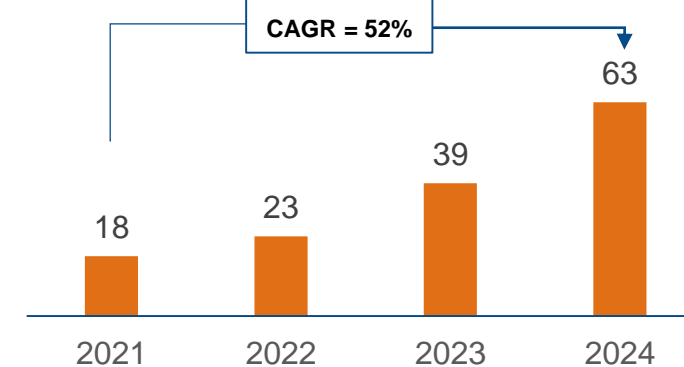
③

AI Applications Enhancing Efficiency



Cost Reduction & Efficiency

Working Capital Facilitated / Per Capita (RMB Million)



Enhanced Big Data-Driven Risk Control Model

AI-Enabled Capital and Asset Matching

Advanced Classification and In-Depth Analysis of Contracts

*Monitoring Records refers to financial transactions monitored by the China Credit Registration and Debt Monitoring System.

03

Business Updates

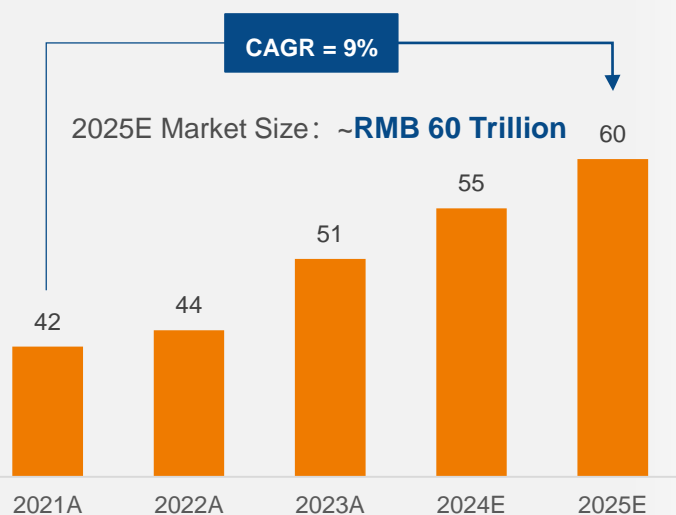
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Developing New Business Verticals in e-Commerce, Smart Computing Services, and Robotics.

China's e-Commerce Market Size (Transaction Volume)

RMB Trillion



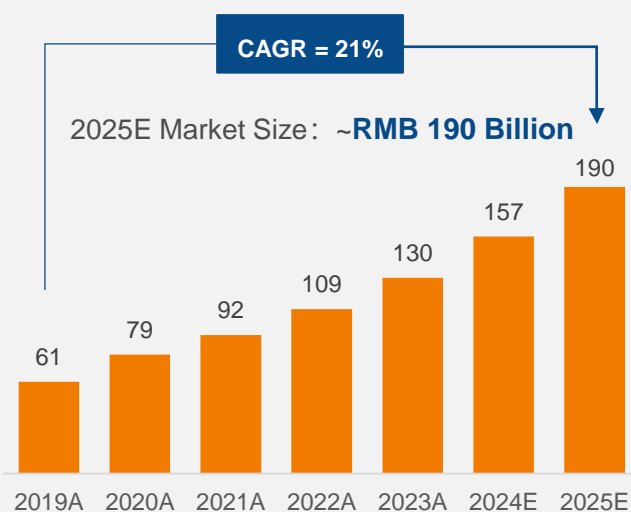
Potential Customers:
~25M Platform Merchants

Potential Core Enterprises:
Leading e-Commerce platforms

Source: National Bureau of Statistics, NetEconomy, and China E-Commerce Research Center

China's Robotics Market Size

RMB Billion

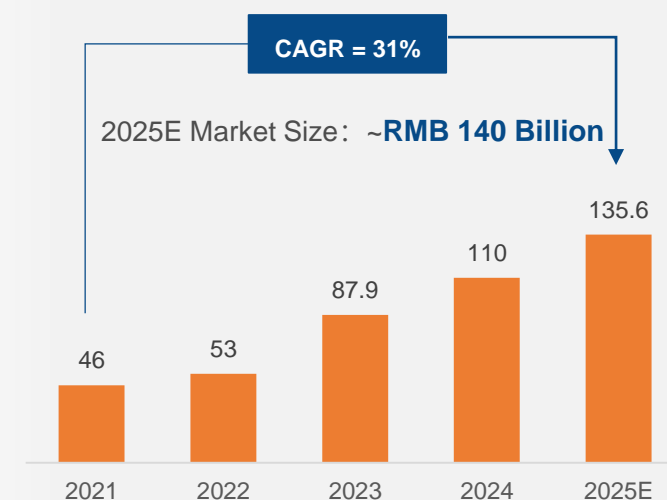


Potential Core Enterprises:
Leading Robotics Companies

Source: National Bureau of Statistics, NetEconomy, and China E-Commerce Research Center

China's Smart Computing Services Market Size

RMB Billion

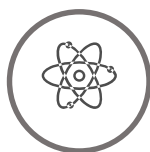


Potential Core Enterprises:
Leading Internet Platforms

Source: China Business Industry Research Institute.

24x7 round-the-clock availability – Uninterrupted Service Across Holidays, Weekends, and Late Nights.

Boosting Sales Revenue by Over 100%



Enabling Same-Day Shipping and Payment Collection to Enhance Capital Turnover Efficiency, Driving Higher Profitability Through Accelerated Cash Flow.

More Marketing Budget



- Enabling enterprises to have more marketing budget to support sales expansion.
- Maximum financing amount up to RMB 30 million.



Efficient Inventory Management



- Enhancing inventory efficiency by shifting from credit-based to cash payments, strengthening bargaining power.
- Sales-driven procurement ensures greater purchasing certainty

Enabling AI Enterprises to Access More Flexible and Efficient Smart Computing Power Services.

SY

- Offering Industrial Ecosystem Resources and Support
- Flexible Payment Term Management for Computing Power
- Financing Solutions for GPU Procurement



Strategic Partnership



Digital Whale

- Intelligent Computing Power Reserves Exceeding 1000 PFLOPS
- Optimized and Efficient Operational Capabilities



Providing Services to
Leading Cloud Platforms,
Robotics, and AI Enterprises.

GALBOT

北京银河通用机器人有限公司

 **WeRide**
文远知行

GPU Support
+
Industry Resources



Incubating
AI-Driven Enterprises

AI + Pharmaceutical
AI + E-Commerce
AI + Robotics

.....

Strategic Investment in Singbada to Expand SHEIN's Supply Chain Ecosystem

- In March 2025, SY Holdings officially announced a strategic partnership with Singbada to expand into the flexible supply chain sector, accelerating the global expansion of Chinese industrial clusters and cross-border e-commerce platforms.
- Singbada is a globally leading technology-driven flexible apparel supply chain company and supply chain fulfillment group, **servicing top cross-border e-commerce platforms such as SHEIN and Temu.**
- Through this strategic collaboration with Singbada, SY Holdings will continue to deepen its presence in the industrial ecosystem of leading cross-border e-commerce platforms like SHEIN, which has over 250M active users worldwide. SHEIN's platform **GMV is expected to exceed USD 80 billion in 2025.**

Established a Strategic Collaboration with Shopee to Support Chinese Merchants in Global Expansion

- In March 2025, SY Holdings officially announced a strategic partnership with Shopee. Through e-commerce ecosystem integration and digital technology empowerment, the two parties will jointly launch cross-border e-commerce supply chain financial services to help Chinese merchants accelerate global expansion.
- Shopee is the **largest e-commerce platform in Southeast Asia**, operating in over 10 markets, including Singapore, the Philippines, and Malaysia. It has more than 7 million active online merchants and reaches over 1 billion potential consumers. In 2023, Shopee recorded a total of 8.2 billion orders, with a **GMV of USD 78.5 billion.**



Aaron Yuan, Chief Strategy Officer of SY Holdings, and Dafeng, Founder of Singbada, Participated in the Strategic Partnership Signing Ceremony.



04

Financial Highlights

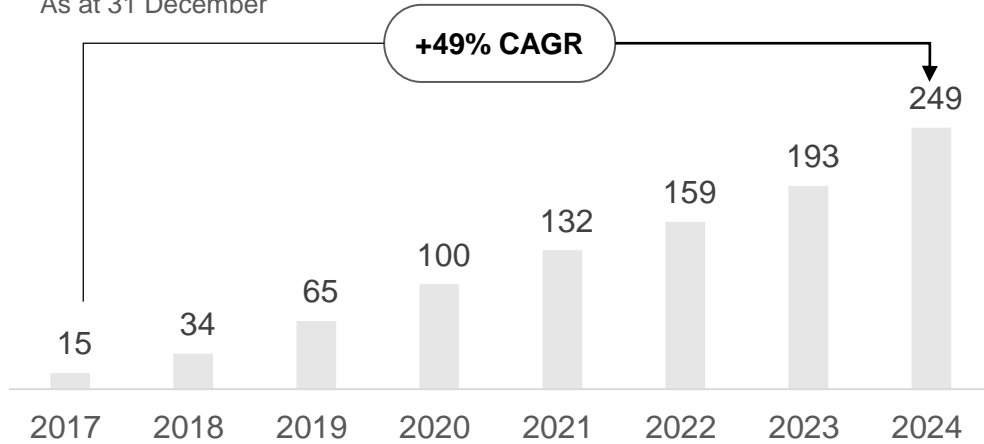
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Demonstrating Resilient and Sustained Growth Since IPO

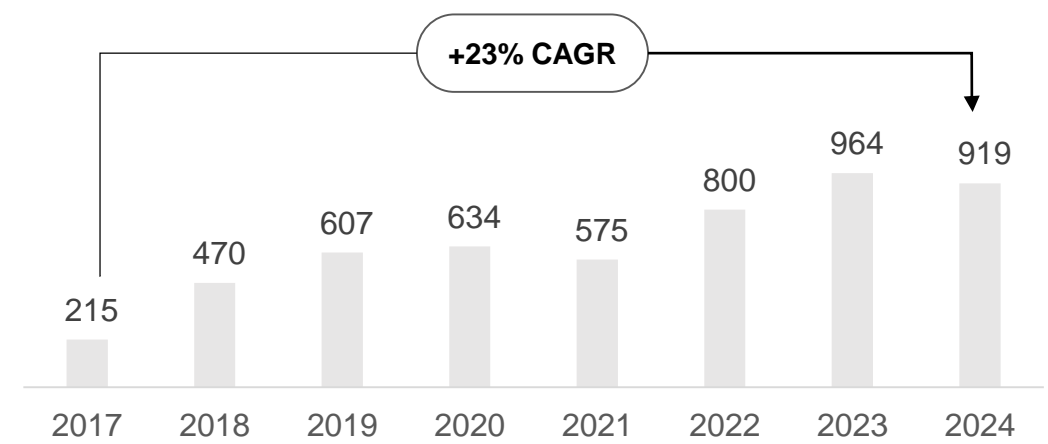
Cumulative Working Capital Facilitated for Clients

RMB Billion
As at 31 December



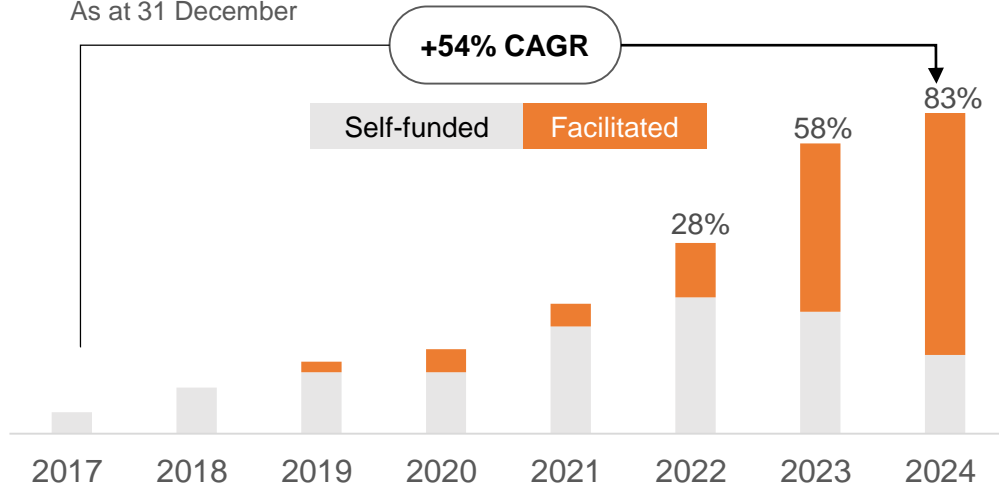
Total Revenue

RMB Million



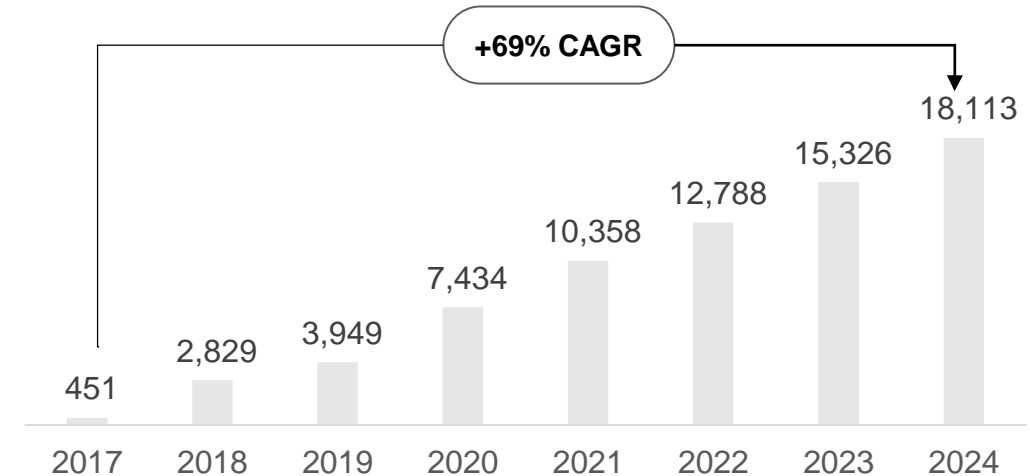
Supply Chain Assets

RMB Billion
As at 31 December



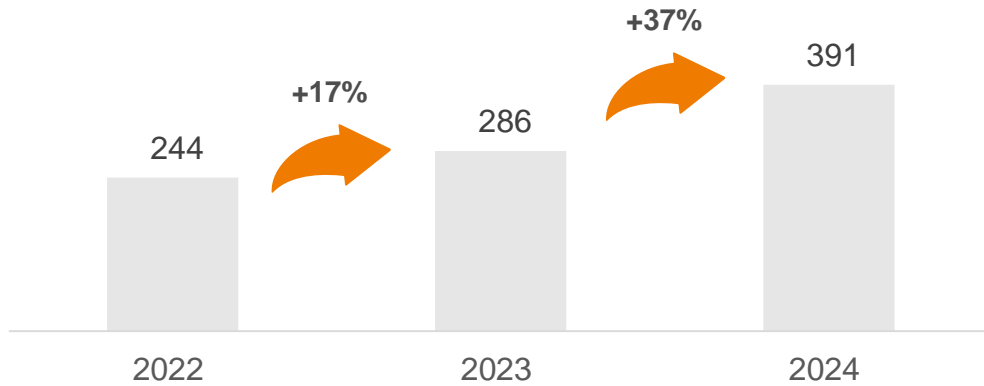
Cumulative Platform Users

As at 31 December



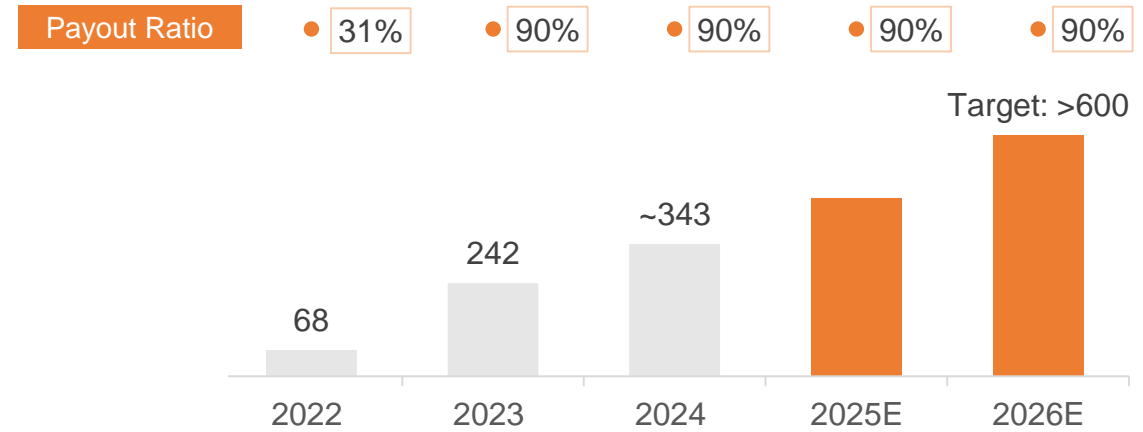
Net Profit

RMB Million



Dividend Distribution and Payout Ratio

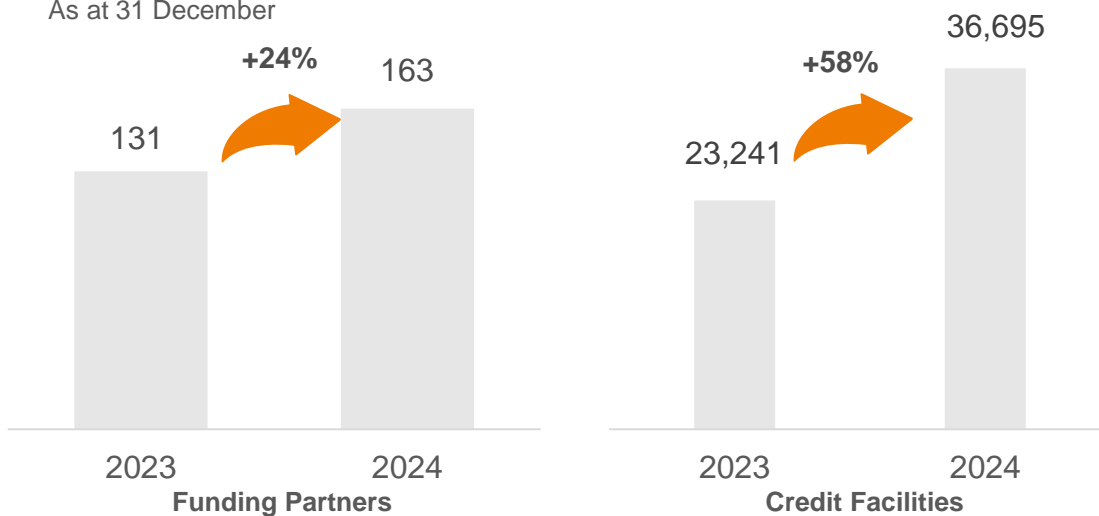
RMB Million, Percentage %



Funding Partners and Credit Facilities

RMB Million

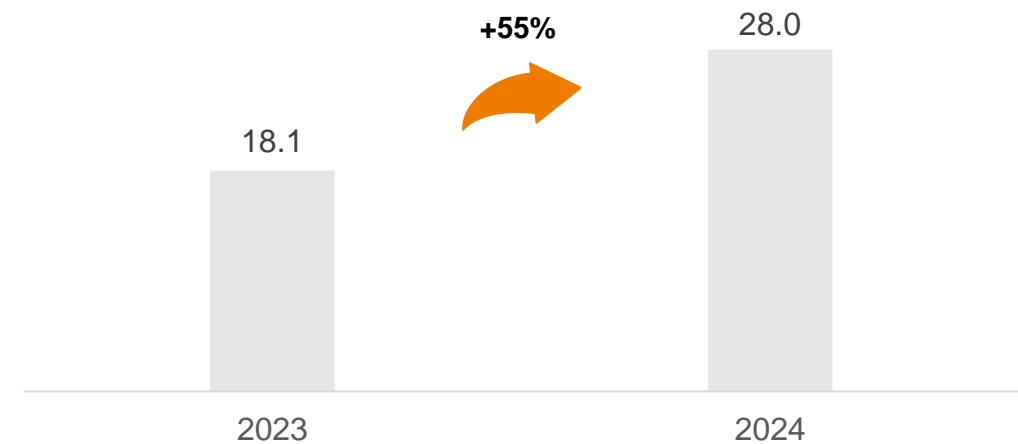
As at 31 December



Supply Chain Assets (Including Loan Facilitation Assets)

RMB Billion

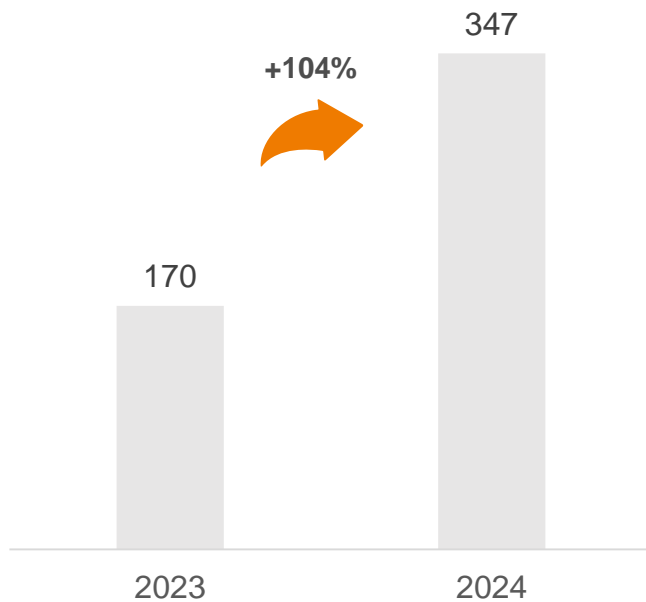
As at 31 December



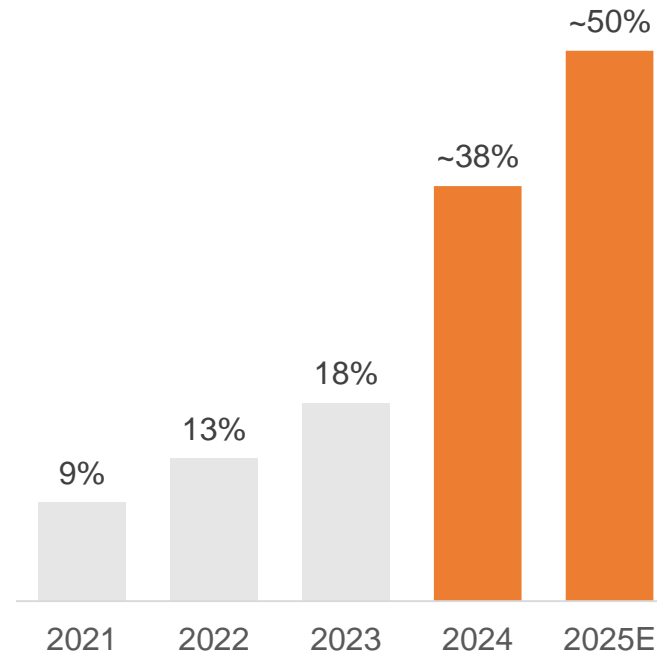
Continued investment in R&D to enhance differentiated services and drive the growth of platform technology service revenue.

Revenue from Platform-Based Technology Services

RMB Million

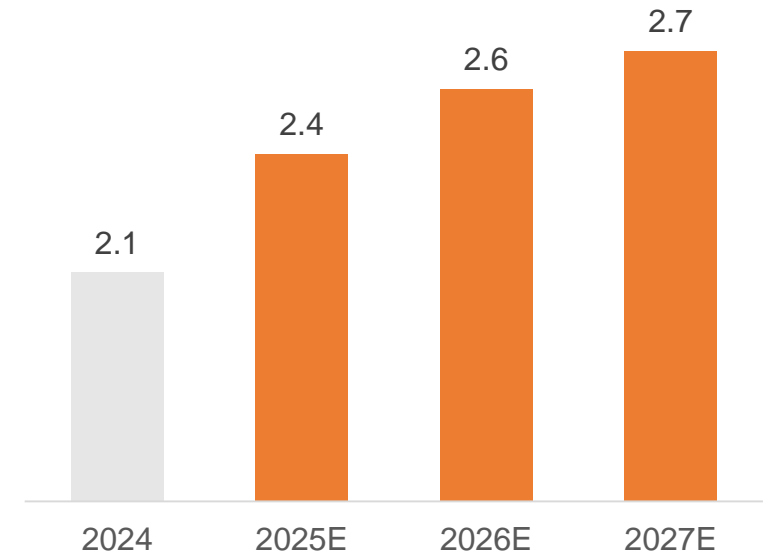


Proportion of Revenue from Platform-Based Technology Services



Platform Technology Service Take Rate

Percentage %



Age is just a number, a shared journey of growth



Employees Breakdown

Total Employees	Born after 1995
363	~50%

Employee Shareholdings

Total recipients of stock Options and RSUs	Total shares related to stock options and RSUs
200	51.33M Shares

Shares Repurchase

Shares Repurchased	Amount Repurchased
19.83M shares	HKD 116M

Corporate Social Responsibility



SY Charity Foundation is committed to social impact through initiatives like free medical services, care for left-behind children, and scholarships for underprivileged university students, making a tangible contribution to society.



Proactively supporting the United Nations Sustainable Development Goals by embedding ESG principles into our strategy and operations, and championing sustainable development.

Inauguration of SY Charity Foundation



Caring for Children in Adversity

Supporting Industrial and Rural Revitalization

Youth Inspiration Program



MSCI ESG Rating

A

Women Representation

~50%

Proportion of First-Time Borrowers Among SMEs

~30%

Average Loan Size

RMB 2.05M

Cumulative Reach of Social Impact Initiatives

>15,300 people

Cumulative Expenditure of Social Impact Initiatives

> RMB 14M

Awarded 'Outstanding Employer 2023'



2024 Bloomberg Green Finance 'DEI Compassionate Workplace' Excellence List



Empowering the Growth of SMEs

Shenzhen | Tianjin | Wuxi | Hong Kong | Shanghai | Beijing | Chongqing

